

Nomor/Number : 012/MTI/CORSEC/EXT/IV/2021
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 6 April 2021

Kepada Yth:

1. Kepala Eksekutif Pengawas Pasar Modal

Otoritas Jasa Keuangan

di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

2. Kepala Divisi Penilai Perusahaan Grup 3

PT Bursa Efek Indonesia

Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-2 (dua)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
III Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 2nd (second)
interest rates payment of Moratelindo
Phase III Year 2020 Shelf Offering
Sukuk Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliananatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 nomor 30 tanggal 18 September 2020 beserta perubahan-perubahannya ("**PWA SI III**") dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk); dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-4668/JKU/0321 tertanggal 23 Maret 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B Ke-2 (dua) ("**Surat KSEI**").

*We hereby send this letter in order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 30 dated 18 September 2020 and its amendments ("**PWA SI III**") drawn up and signed by PT Mora Telematika Indonesia with PT Bank KB Bukopin Tbk (formerly PT Bank Bukopin Tbk); and the Letter of the Indonesian Central Securities Depository Number KSEI-4668/JKU/0321 dated March 23rd, 2021 regarding the Request for 2nd (second) Interest rates payment of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").*

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI III dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 5 April 2021 telah dilakukan pembayaran ke-2 (dua) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap III Tahun 2020 Seri A-B, dengan rincian sebagai berikut:

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI III and KSEI Letter, through this letter we convey that on April 5th, 2021 the 2nd(second) Interest rates of Moratelindo Phase III Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

| Kode Efek <i>Effect Code</i> | Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-) | Nilai Nominal <i>Amount</i> (Rp,-) | Tingkat Bunga <i>Interest Rate</i> (p.a) |
|--|--|---|---|
| SIMORA01ACN3 | 333.365.000.000,00 | 8.750.831.250,00 | 10,5% |
| SIMORA01BCN3 | 56.150.000.000,00 | 1.579.218.750,00 | 11,25% |
| Total | 389.515.000.000,00 | 10.330.050.000,00 | |

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

DISCLAIMER:


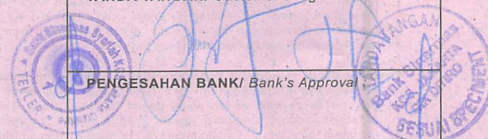
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Bismillahirrahmaanirrahim

HARAP PILIH JENIS TRANSAKSI / Please choose transaction type :

JENIS PEMBAYARAN / payment type :

- CEK/BG / Cheque
 TUNAI / Cash
 DEBET REKENING / Debit
 LLG Clearing
 INKASO Collection
 RTGS
 SWIFT
 PEMINDAHBUKUAN Transfer Account
 WESEL Bank Draft
 Lainnya Other

| | | | | | | |
|--|--|------------------------|--|--|-----------------------|--|
| NAMA, ALAMAT & TELEPON PENERIMA Beneficiary's Name, Address & Telephone <u>KSEI10J1</u> | NOMOR CEK/BG / NO. REKENING Cheque No / Account No. | NAMA BANK Bank Name | VALUTA Ccy | KURS Rate | JUMLAH Amount | |
| | RTGS | | | | | |
| NAMA & CABANG BANK PENERIMA Beneficiary's Bank Nama & Branch <u>PT KUSTODIAN SENTRAL EFEK INDONESIA</u> | | | | | | |
| A/C. No. <u>KSEI1MORA00187</u> | BIAYA Charges <input type="checkbox"/> TUNAI / Cash <input type="checkbox"/> DEBET REKENING / Debit | | | | | |
| NAMA, ALAMAT & TELEPON PENYETOR Customer's Name, Address & Telephone <u>PT. MORA TELEMATIKA INDONESIA</u> | TOTAL Total Amount | | | | <u>10.330.050.000</u> | |
| A/C. No. <u>992-486-7277</u> | TERBILANG / Amount in Words : <u>Sepuluh Miliar Tiga Ratus Tiga Puluh Juta Lima Puluh Ribu Rupiah</u> | | | | | |
| SUMBER DANA Source Of Fund <u>CONF IBU EVITA II: SS</u> | KETERANGAN / Notes : <u>INT/MORA/07042021</u> | | | TANDA TANGAN / Customer's Signature :  | | |
| Saya/kami yang menandatangani telah membaca dan menyetujui pada seluruh ketentuan dan syarat-syarat yang tercantum pada halaman belakang dan menyatakan bahwa semua pernyataan adalah benar / I / or We who has signed are already read and agree to all the terms and conditions stated on the reverse side and declare that all particulars are true | | | PENGESAHAN BANK / Bank's Approval  | | | |
| Setoran sah apabila Nasabah telah menerima Slip Konfirmasi / Deposit from Customer is valid after received Confirmation from Bank | | | | | | |

